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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Yongzhou Lingling Asset Management Co., Ltd.
(永州市零陵資產經營有限責任公司)
(incorporated with limited liability in the People’s Republic of China)

CNY1,260,000,000 4.4 per cent. Credit Enhanced Bonds due 2027 (The “Bonds”)
with the benefit of an Irrevocable Standby Letter of Credit issued by
Bank of Changsha Co., Ltd.
(Stock Code: 84482)

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner

Zheshang International

Joint Lead Managers and Joint Bookrunners

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**CMB Wing Lung Bank
Limited**

**Guotai Junan
International**

Huatai International

RIME Capital

**China Industrial Securities
International**

**Hua Xia Bank Co., Limited
Hong Kong Branch**

**Raising International
Securities Limited**

Shenwan Hongyuan (H.K.)

Sigma Capital

**China Zheshang Bank
Co., Ltd. (Hong Kong
Branch)**

Wilson Securities

Industrial Bank Co., Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 12 January 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 22 January 2024.

Hong Kong, 19 January 2024

As at the date of this announcement, the directors of Yongzhou Lingling Asset Management Co., Ltd. (永州市零陵資產經營有限責任公司) are Mr. Liang Hongyang, Ms. Zhang Pingping and Ms. Yang Lian.