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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Yongzhou Lingling Asset Management Co., Ltd.**  
(永州市零陵資產經營有限責任公司)  
(incorporated with limited liability in the People’s Republic of China)

**CNY1,260,000,000 4.4 per cent. Credit Enhanced Bonds due 2027 (The “Bonds”)  
with the benefit of an Irrevocable Standby Letter of Credit issued by  
Bank of Changsha Co., Ltd.  
(Stock Code: 84482)**

**Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner**  
**Zheshang International**

**Joint Lead Managers and Joint Bookrunners**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**CMB Wing Lung Bank  
Limited**

**Guotai Junan  
International**

**Huatai International**

**RIME Capital**

**China Industrial Securities  
International**

**Hua Xia Bank Co., Limited  
Hong Kong Branch**

**Raising International  
Securities Limited**

**Shenwan Hongyuan (H.K.)**

**Sigma Capital**

**China Zheshang Bank  
Co., Ltd. (Hong Kong  
Branch)**

**Wilson Securities**

**Industrial Bank Co., Ltd. Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 12 January 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 22 January 2024.

Hong Kong, 19 January 2024

*As at the date of this announcement, the directors of Yongzhou Lingling Asset Management Co., Ltd. (永州市零陵資產經營有限責任公司) are Mr. Liang Hongyang, Ms. Zhang Pingping and Ms. Yang Lian.*